

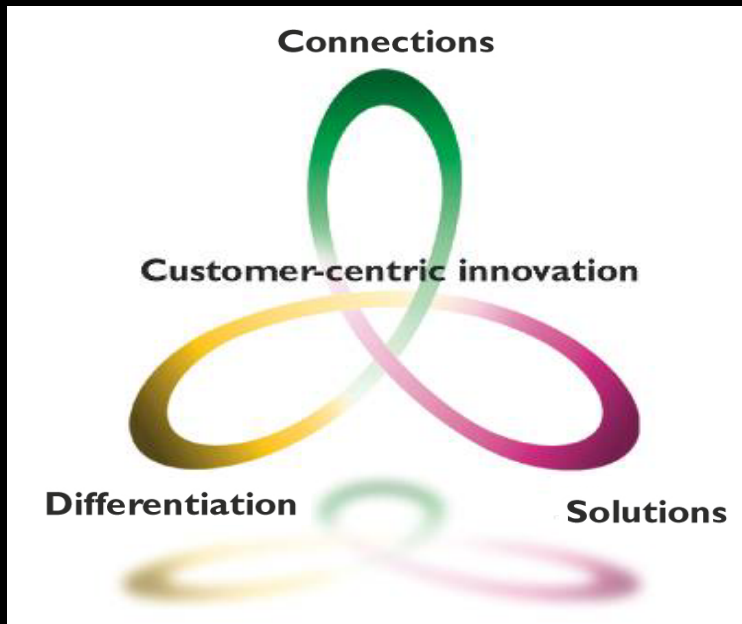


Henri Richard

Executive Vice President,
Chief Sales & Marketing Officer

June 10, 2005

Our philosophy: Customer-Centric Innovation



Expand all connections with customers, partners and end users

Evolve beyond products and technologies to solutions

Enable customer differentiation at ever-declining costs

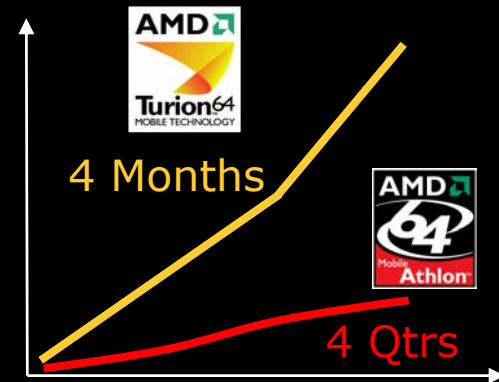


Customers are at the center of everything we do.

Momentum on Mobile



- AMD Turion 64 Mobile Technology...
- First 64-bit platform designed for true mobility
- 40+ notebook design-ins / 15+ models shipping today
 - Driving product innovation in the mobile segment
- Strong technology partners provide platform differentiation



- Holding the performance crown for six straight quarters
 - AMD Athlon™ 64 FX outsells the Intel® Pentium® 4 Extreme Edition
 - NVIDIA's SLI platform coupled with AMD 64 architecture redefines high performance desktop computing
- AMD Athlon™ 64 X2 dual-core processor launch
 - Non-disruptive architecture = cost savings for OEMs and partners
 - AMD's lowest dual-core model outperforms the competition's highest dual-core model
 - Clear positioning of dual vs. single core solutions
- Achieving balance between AMD Athlon™ 64 processor and AMD Sempron™ processor sales

- Growth in the number of platforms and solutions
 - As alluded to in November, 3 fold increase in platform availability, from 8 to 25 platforms
 - 2P and 4P Blades
 - 2P, 4P and 8P Mainstream
 - 2P Workstation
- Growth in partners
 - Three new partners, leaders in their field, began shipping AMD Opteron™ processor-based systems
 - Supermicro
 - Egenera
 - NEC

- Approximately 1,500 software packages to be included in July update of AMD64 Ecosystem web site. There were 825 in November 2004
- Continue to show strong growth in software categories that support commercial markets
 - IT Infrastructure Applications - file and print, networking, management, storage, security, email, web and application serving, server-based computing, and virtualization
 - Vertical Applications - business applications, compute intensive, and office productivity

	Nov 2004	Jun 2005
IT Infrastructure Applications	270 SW packages	400 SW packages
Vertical Applications	293 SW packages	490 SW packages

AMD64 Technology Is Now Enabled on All Major OS Ecosystems



hundreds of applications listed on Solaris 10 Partner Initiative home page with specific call-out of x86-based support

The Microsoft logo, consisting of the word "Microsoft" in white sans-serif font on a blue rectangular background.

over 280 Windows x64-compatible applications listed in Windows Catalog after product launch

The Novell logo, featuring the word "Novell." in red sans-serif font on a gray rectangular background.

hundreds of applications listed that are compatible with various versions of SUSE Linux, with over 75 of these specifically supporting AMD64 technology



hundreds of applications listed in Red Hat Software Catalog that support AMD, with 60 of these specifically supporting AMD64 technology

Momentum in Consumer

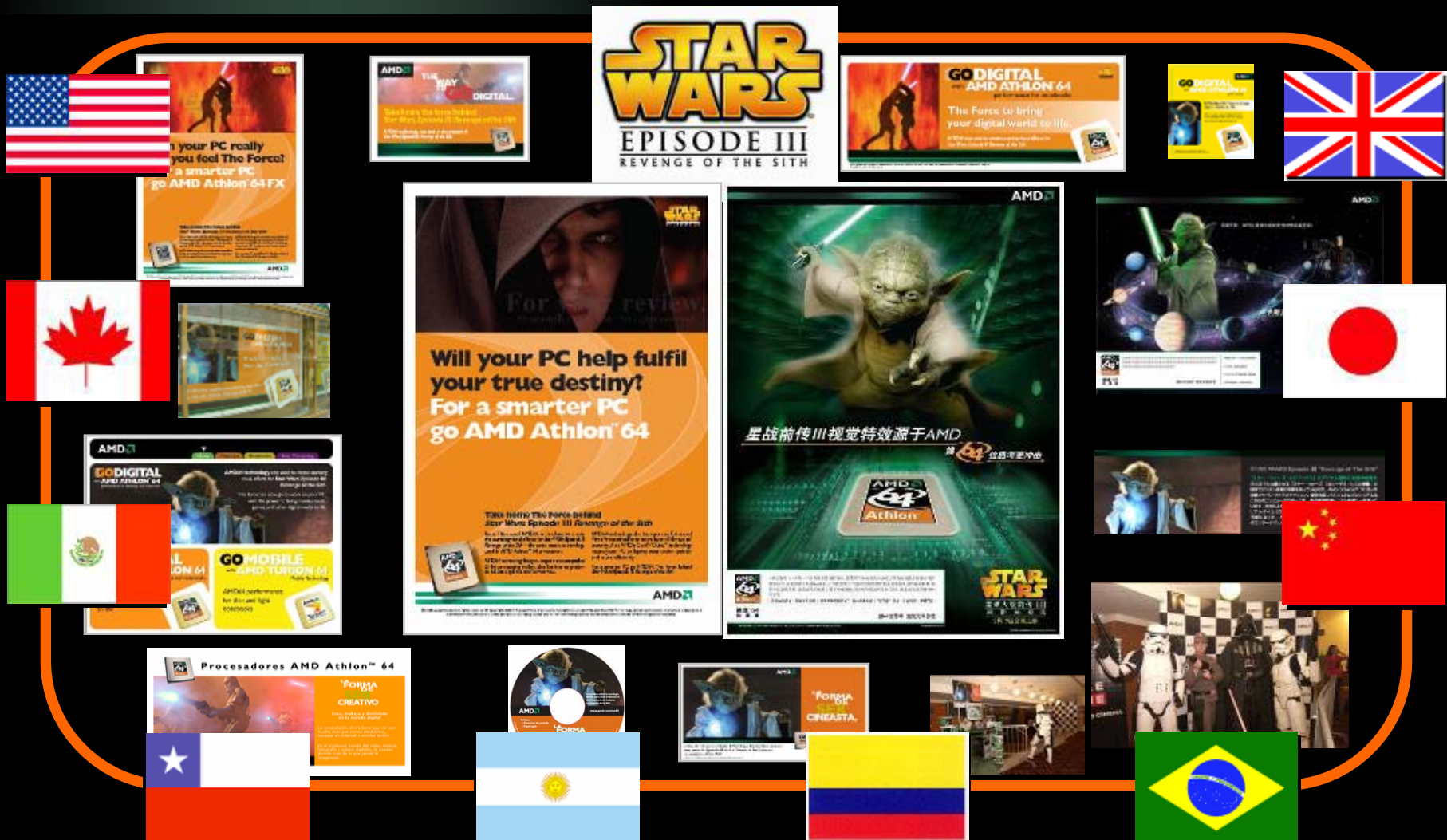
It's what's outside that matters!



	Consideration	Brand Differentiator
Price	56%	54%
Amount of RAM (Memory)	35%	27%
Processor speed	33%	31%
Overall notebook performance	28%	31%
Operating System and software	28%	23%
Hard drive capacity	23%	21%
Wireless capabilities	22%	14%
Brand of notebook computer	15%	N/A
Battery life	13%	13%
Weight	10%	14%
Brand of processor	10%	15%
Screen size (14" vs. 15")	7%	9%
Style and design	4%	13%
Graphics chipset	3%	4%
Screen format (normal vs. wide screen)	2%	4%

The characteristics that influence purchase consideration are the same ones that respondents perceive make the greatest difference across brands

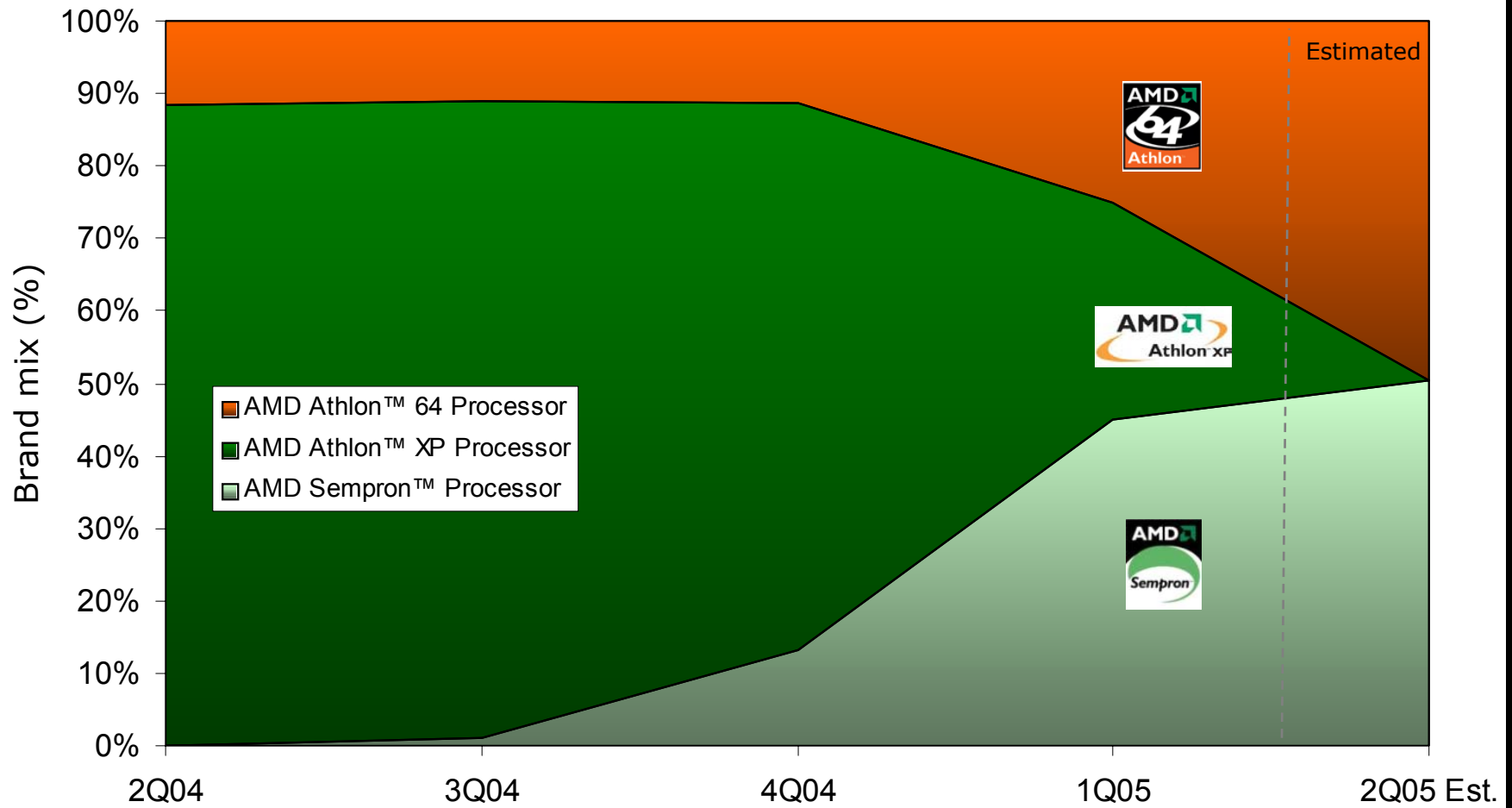
Momentum in Consumer Marketing Innovation

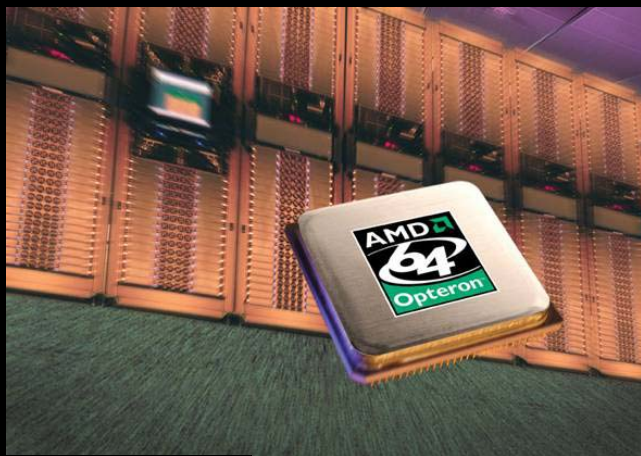


Strong Brands

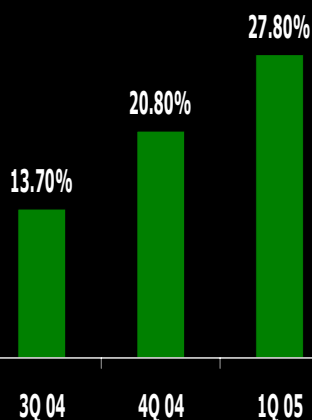


Source: NPD Techworld





1Q 05 IDC AMD US x86 4-way
Server Market Share



Per IDC Q1 2005
Market share
results, AMD share
of US x86 4-way
server market
**increased by 34%
quarter on quarter**
and over 10X year
on year

- In Q1, **more than 55 of Forbes Global 100 companies** or their affiliates used AMD64 processor-based systems to run critical enterprise applications
- Selected for **31** of the world's 500 highest-performing supercomputers as ranked by TOP500.org in November 2004
- Server Pipeline 39% deeper and Desktop Pipeline 43% deeper than in Q1

Momentum in Commercial Customer Success Stories



*"In addition to the increased performance of the DL585, we were very impressed with the ability to load 32G of less expensive memory due to the larger number of DIMM slots. The power savings, cost savings, and dual core story provided the extra confidence that we needed to **move forward with AMD.**"*

- Fortune 50 Company

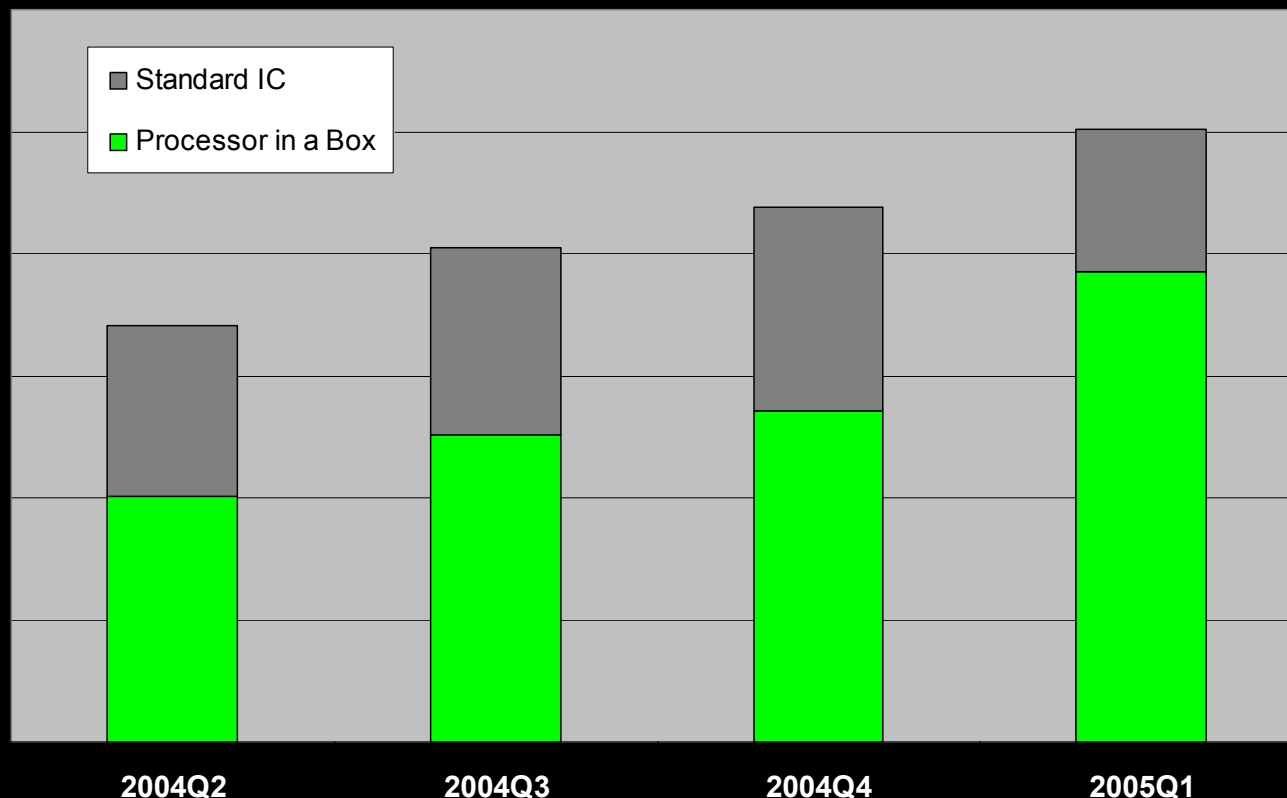
*"We've decided to **officially move away from Dell** and I am beginning formal re-evaluations. AMD Opteron processor is a firm player now for our future business. This is a big deal, so I wanted to let you know as soon as it was decided. I'm scheduling meetings with IBM & HP to review their offerings."*

- Leading Online Services Company

*"We tested different hardware options and chose the high-performance AMD Opteron™ processor and the fact that it enables the ability to run 32- and 64-bit software simultaneously, as well as the company's clear, precise information on processor code optimization. **AMD provides the best price/performance solution** in the market."*

- Major Aircraft Manufacturer

*Caxia (Brazil) has recently selected 25k AMD processor-based desktop from Procomp for their lottery system. The RFP, which originally **restricted bidders and limited competition**, was changed to allow fair and open competition and to maximize value for Caxia. Caxia awarded the deal to Procomp with AMD processor-based systems based on the technical capabilities and overall value.*



- New global agreement with Ingram Micro
- 4 quarters of record revenues
- Recognized as a growing and best of breed franchise based on our technology and strength of our channel programs

Source: Gartner 1Q05 Quarterly Statistics

<u>AMD x86 Based System Market Share</u>	<u>4Q 04</u>	<u>1Q 05</u>
Greater China Total	17.4%	18.4%
India Total	11.9%	12.2%
Latin America Total	26.3%	26.9%
Russia/MEA Total	14.6%	16.7%

- Distribution growth is planned to exceed 40% for 2005
- AMD Opteron™ processor growth is planned to exceed 200% for 2005
- Government bid opportunities are growing

- Penetration in the commercial segment, both server and client
- Aggressively closing the gap with competition in High Growth Markets
- Development of a deep understanding of our end users needs to bring value and differentiation to our OEM partners
- Extending our commitment to the channel beyond Distributors to include VARs, Resellers and Solution Providers
- Accelerate our brand differentiation and increase awareness and familiarity
- Be the vendor of choice on the basis of consistent execution, trust and customer centric innovation

Cautionary Statement



These presentations contain forward-looking statements, which are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Investors are cautioned that forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from current expectations. Forward-looking statements in these presentations relate to, among other things, the company's anticipated product and technology introduction schedules; and the company's plans for tooling and financing its planned wafer fabrications facility AMD Fab 36. Risks include the possibility that global business and economic conditions will worsen in 2005 resulting in lower than currently expected sales; that Intel Corporation's pricing, marketing programs, product bundling, new product introductions or other activities targeting the company's processor business will prevent attainment of the company's current sales plans; that demand for personal computers and other processor-based products and, in turn, demand for the company's processors will be lower than currently expected; that adoption of AMD64 products by OEMs will not occur as expected; that the company will not be able to meet demand for its products; that the company may not achieve its current product and technology introduction schedules; that technology partners will discontinue collaborating with the company; that the company will not be able to raise sufficient capital to enable it to establish leading-edge capacity to maintain its market leadership positions; that the company may not be able to penetrate further into emerging markets; and that solutions providers will not timely provide the infrastructure, including operating systems and applications, to support the company's AMD64 technology.

Because the company's actual results may differ materially from its plans and expectations today, we encourage you to review the company's filings with the Securities and Exchange Commission, including but not limited to our Annual Report on Form 10-K for the year ended December 26, 2004, and our Quarterly Report on Form 10-Q for the quarter ended March 27, 2005.



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